

Joint Seminar by Wilberforce Chambers and Carey Olsen

Getting it right: the process of trustee decision making

PROGRAMME OVERVIEW

Date	Thursday 14 October 2010
Registration	13.30
Seminar	13.45 - 17.00
Venue	De Vere Holborn Bars, 138 -142 Holborn, London
Delegate fee	£45.00 + VAT (£52.90)
CPD	3 hours
RSVP	seminars@wilberforce.co.uk

INTRODUCTION

The Members of Wilberforce Chambers and the Partners of Carey Olsen are delighted to announce that they are combining to present an interactive seminar on a topical area of trust law and practice. The seminar will focus upon how trustees go about making proper decisions, something which they do all the time, but which is now very much under the spotlight given for instance, the serious challenges currently being made to the rule in [Hastings Bass](#), principally by HMRC.

This conference will be of interest to anyone involved in trust administration and practice, from directors of trust companies to advisers, such as lawyers and accountants. Attendees should have a basic working knowledge of trust law and practice as the speakers will be focusing on the most current developments in the law affecting the trustee decision making process.

After two introductory sessions, dealing respectively with making and attacking trustee decisions, the audience will break into two groups, with each group considering what will amount to the same set of facts, one from the point of view of defending and the other from attacking, a decision based on those facts. To conclude the event, the two groups will re-convene and have the opportunity to present their respective attack and defence of the decision in the forum of a mock tribunal, which will include the presentation of arguments from counsel on both sides, but also have scope for comments from the floor. The final stage will be for the acting Tribunal chair to decide the matter on the strength of what he has heard from both groups.

We are very pleased to be running the event in London this year, as well as in both Jersey and Guernsey. Whilst they are each separate jurisdictions, the laws of Jersey, Guernsey, England and Wales are quite similar in the way they approach the subject of trustee decisions, and we very much hope that by having the seminars in each jurisdiction, the content of each will inform the others, and give the audience the opportunity to learn from opinions elsewhere.

About Wilberforce Chambers

One of the UK's leading commercial chancery and business law sets of chambers, and involved in some of the most intellectually demanding and commercially significant matters undertaken by the Bar today, Wilberforce Chambers has long been regarded as the leading chambers in the field of trusts, probate, taxation & other private client work. This reputation is based on the unique combination of skills offered by members of Chambers, who combine the highest standards of intellectual ability and advocacy skills with the commercial and practical approach which clients require, as well as offering a collective expertise based on vast experience. Wilberforce Chambers offers barristers of all levels of seniority with unparalleled opportunities to assemble in-house teams.

About Carey Olsen

Carey Olsen is one of the largest full-service law firms in the Channel Islands, with over 140 lawyers in our offices in Guernsey, Jersey and London. The firm offers clients the full range of legal services, including corporate and commercial, funds, banking and finance, trusts and fiduciary, commercial and residential property, restructuring, employment, litigation and dispute resolution.

Carey Olsen's Fiduciary Law Group comprises the largest single group of lawyers within a Channel Island law firm, dedicated to working on trust and trust-related matters. The Group extends across Guernsey, Jersey and London and offers a wide range of specialist advice on contentious and non-contentious trust and probate matters. In particular, the Group is well known for its involvement in many of the leading trust cases heard and decided in either Island in recent times and for its specialist yet pragmatic approach to fiduciary matters.

PROGRAMME OVERVIEW

Date	Thursday 14 October 2010
Location	De Vere Holborn Bars, 138-142 Holborn, London, EC1N 2NQ
13.30 - 13.45	Registration
13.45 - 14.00	Welcome Robert Ham QC, Wilberforce Chambers
14.00 - 14.45	Lecture One: <i>How should a trustee make decisions?</i> Speaker: Paul Buckle, Carey Olsen
14.45 - 15.30	Lecture Two: <i>Attacking a trustee decision</i> Speakers: Michael Furness QC and Judith Bryant, Wilberforce Chambers
15.30 - 15.45	Coffee Break
15.45 - 16.30	Workshop Sessions: Group 1: Making a decision - Carey Olsen Group 2: Attacking a decision - Wilberforce Chambers
16.30 - 17.00	Plenary - Mock Trial Speaker: Robert Ham QC, Wilberforce Chambers
17.00 - 19.00	Drinks & Canapés

REGISTRATION

Registration fee	£45.00 + VAT (£52.90) Registration fee includes attendance at the seminar, workshops, seminar documentation, refreshments and an evening drinks reception. The registration fee must be paid in advance of the seminar to guarantee your place. We regret that no refunds will be made in the event that delegates are unable to attend.
CPD Hours	Full attendance of the seminar qualifies for 3.0 CPD points. Recognised by The Law Society.
Registration	Two easy ways to book your place: by email: seminars@wilberforce.co.uk by post: Wilberforce Chambers, 8 New Square, Lincoln's Inn, London WC2A 3QP Please send your cheque made payable to Wilberforce Chambers with the delegate name(s) clearly stated on the back.
Enquiries	For further seminar and registration information please contact Christine Nicholls via email on seminars@wilberforce.co.uk or call 020 7306 0102.

FOR POSTAL BOOKINGS, PLEASE COMPLETE AND RETURN THIS FORM

Mr/Mrs/Ms First Name: Surname:

Company: Position:

Address:

Postcode:

Telephone: Facsimile

Email:

SPEAKERS AND CONTRIBUTORS



Paul Buckle, Group Partner
Carey Olsen



Robert Ham, QC
Wilberforce Chambers



Robert MacRae, Partner
Carey Olsen



Michael Furness, QC
Wilberforce Chambers



Andreas Kistler, Senior Associate
Carey Olsen



Judith Bryant
Wilberforce Chambers