



Bobby Friedman

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Clerks' Details

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Qualifications and Appointments

- First Class Degree from Emmanuel College, Cambridge
- GDL, City University, 1st in year and awarded the 3 Verulam Buildings Prize
- Bar Professional Training Course, City University: graded "Outstanding"
- Visiting tutor, contract law and EU law, City University (2010-2011)
- Awarded the Lord Atkin Senior Scholarship by Gray's Inn (the Inn's highest award for students) as well as a Prince of Wales Scholarship and a David Karmel Award
- President, Cambridge Union (2004)
- Previously, worked as a presenter, investigative reporter and producer for the BBC's news and current affairs output. He is also a successful author.

"He is staggeringly clever"

Chambers & Partners, 2016

Memberships

- Association of Pension Lawyers
- Chancery Bar Association
- Commercial Bar Association

Publications

- Pensions Liberation: Not So Easy as Pi (talk to the Association of Pension Lawyers)
- The Duty of Good Faith post-IBM (talk to the Association of Pension Lawyers)
- Defences in Tort: Ex Turpi Causa

Practice Overview

Bobby is, as described in the legal directories, a **"rising star"** who is **"staggeringly clever"** and **"noted for his advocacy capabilities and the practical approach he takes to cases."**

He has a very busy practice across Chambers' core areas, in particular: pensions; trusts; general commercial disputes (domestic and international); civil fraud; company and insolvency; wills and probate; professional negligence; private client; commercial property; and partnership. He has also undertaken work in a number of offshore jurisdictions.

Bobby works well both as sole counsel and when being led as a junior. He frequently appears unled in the High Court, often against silks, in high-value and complicated matters, and has also acted in a junior in a number of difficult and high-profile disputes. Bobby recognises the importance of a detailed and analytical approach, and combines this with pragmatism and tenacity.

Bobby has been recognised in the legal directories for a number of years (unusually so for someone of his call). As Chambers & Partners notes, he is **"unafraid to make difficult calls and he portrays a confidence that belies his years"; is "very consistent and authoritative" in his advice; and has a "tenacious advocacy style."**

Chambers & Partners has also reported that **"he takes a very thorough approach to matters and is a charming and friendly character."**

A snapshot of recent cases of note includes:

- Acting as sole counsel in a High Court claim worth £60 million.
- Being instructed as a junior in a two-week commercial expert determination.
- Bobby has particular expertise in pensions regulatory proceedings. He is acting for the targets defending a Warning Notice issued by the Pensions Regulator seeking a contribution notice; and has acted also for the targets in three very significant pensions moral hazard proceedings concerning the issuing of FSDs.



Practice Overview continued

- As sole counsel in the High Court, successfully obtaining worldwide freezing injunctions over more than £10m of assets and trustee appointments.
- A seven-week High Court pensions trial (as a junior) (*IBM v Dalgleish*).
- Acting as a junior in a High Court civil fraud and professional negligence claim worth over £50m.
- Successfully arguing in a High Court Part 8 claim for a novel construction of the provisions of the Companies Act 2006 concerning a reduction of capital.
- As junior counsel, acting for the Pensions Regulator in the significant *Pollock v Reed* litigation.
- Acting for the company in the *Shannan v Viavi* High Court trial (as a junior).
- Acting as a junior in a significant claim concerning the distribution of assets on the insolvency of a bond provider.
- Acting as a junior in the High Court cases of *Pi v The Pensions Regulator and Ors* and *Dalriada v Nidd Vale Trustees Limited and Ors* determining whether a number of pension schemes were occupational pension schemes within the Pension Schemes Act 1993.
- A two-week probate trial in the High Court.
- Acting as a junior to Henry Legge QC in writing an expert report on English pensions law for the long-running Nortel litigation.
- Bobby is particularly noted for his experience with pensions liberation, where he has been involved in most of the significant cases in recent years.
- Bobby also frequently appears in a wide range of procedural hearings.

Pensions

Bobby is "**a rising star**" of the pensions bar who "**has acted in some of the most high-profile pensions disputes and trials**" (Chambers and Partners, 2016). Pensions forms the majority of his practice and he has extensive experience across all areas of the field. He has been recognised in the legal directories as a leading pensions practitioner for a number of years (a perhaps unprecedented accolade for someone of his year of call).

Recent High Court trials include *Shannan v Viavi* and *Pollock v Reed*, and Bobby also successfully acted for the Rep Ben in the IBM litigation.

Bobby has frequently been recognised for his "**considerable regulatory experience**" (Chambers & Partners 2016), and has particular knowledge and experience acting for Targets facing FSDs or CNs in some of the most high-profile and important disputes of recent years.

Bobby has also been involved in a large number of cases involving pensions liberation and trustee removals.

Matters of note include:

- Acting as sole counsel for a Representative Beneficiary in a Beddoe Claim.
- Acting for the targets in some of the most high profile moral hazard proceedings of recent years, including in response to potential FSDs and CNs.



Pensions continued

- Being instructed as a junior in *IBM UK Holdings Ltd and Anor v Dalgleish and Ors*. Bobby was part of the team that successfully represented the representative beneficiaries in a major, seven-week High Court good faith trial.
- Acting as a junior in *Shannan v Viavi*, a High Court trial concerning the validity of pension deeds.
- Acting for the Pensions Regulator as a junior in *Pollock v Reed*, a significant case concerning a proposal to transfer out members of a pension scheme without their consent.
- Advising and drafting settlement agreement in relation to a pension scheme administrator that mistakenly made purportedly unauthorised payments to members.
- Advising a pension scheme administrator on the release of funds under a freezing injunction.
- Acting as a junior to Henry Legge QC in writing an expert report on English pensions law for the long-running Nortel litigation.
- Being instructed by the company as a junior in relation to a significant dispute regarding the British Airways Pension Scheme.
- Providing advice to companies and trustees, both in England and Wales and offshore, in respect of proposed closure/changes to a pension scheme. Bobby has also advised members on potential claims in respect of scheme closure/changes.
- Resisting a claim brought against a major pension provider in respect of payments under a with profits pension.
- Drafting a defence for the administrator of a SSAS in a professional liability claim.
- Advising a member of a SSAS in respect of potential breaches of trust.
- Acting on a number of cases involving professional negligence in a pensions context.
- Advising the Pensions Regulator and drafting in respect of its restitutionary powers.
- Bobby has particular experience of pensions liberation. He appeared as a junior in the trial *Pi v The Pensions Regulator and Ors and Dalriada v Nidd Vale Trustees Limited and Ors* determining whether a number of pension schemes were occupational pension schemes within Pension Schemes Act 1993. He has also acted for the Pensions Regulator obtaining worldwide freezing injunctions and trustee appointments under the Regulator's powers and the court's inherent jurisdiction. He has also provided written advice to trustees on liberation matters and to professional advisers facing liabilities as a result of liberation.
- Bobby's work has encompassed not just drafting warning notices, but also making applications to the Upper Tribunal. He has also spoken to the APL about pensions liberation.
- Advising trustees in respect of a number of potentially defective pension deeds.
- Advising a company in respect of pensions liberation in the context of a contractual claim, and successfully resisting an application for expert evidence relating to pensions liberation.
- Successfully acting in respect of a proposed suspension of trustees in the Upper Tribunal.



Pensions continued

- Advising on a claim for breach of trust against pension scheme trustees.
- Advising on the winding up of a pensions scheme.
- Advising pension scheme administrators on the transfer of a pension in cases of suspected pensions liberation.
- Advising and acting for a member of a pension scheme whose pension had been incorrectly applied.
- Bobby also acts in a wide range of proceedings before the Ombudsman, and has also provided advice to the Ombudsman himself.