



Jonathan Davey QC

Call: 2003

QC: 2016

jdavey@wilberforce.co.uk

*“Incredible eloquence,
reassuring client manner
and impressive breadth of
expertise”*

Memberships

- Chancery Bar Association
- Property Bar Association
- Commercial Bar Association
- Commercial Fraud Lawyer's Association
- Association of Pension Lawyers
- Bar Pro Bono Panel

Publications

[Butterworths Property Law Handbook 11th Edition \(2018\)](#)

Practice Overview

Jonathan was appointed QC in 2016.

He was shortlisted for "Chancery Junior of the Year" at the Chambers Bar Awards in 2015

He was shortlisted for "Property Junior of the Year" at the Chambers Bar Awards in 2014.

Jonathan is a highly respected litigator with a broad commercial chancery practice encompassing areas including property, commercial, tax and trusts. Prior to taking silk, Jonathan served on the Attorney General's A Panel of Counsel to the Crown, the most senior of the 3 Crown Panels.

Jonathan has considerable experience, in particular, of large-scale and high-value litigation in cases which involve more than one field of law. He is regularly instructed in complex commercial, property and financial/tax litigation, for example the high profile £1 billion *Ingenious* litigation.

Jonathan is a highly persuasive advocate, with considerable experience both as a trial lawyer and as an appellate advocate. As well as appearing in the higher courts, Jonathan frequently appears across a range of tribunals including the Tax and Chancery Chamber of the Upper Tribunal.

Jonathan regularly appears in the legal directories (*Chambers & Partners*, *Chambers Global* and/or *The Legal 500*) as a leading practitioner in the following areas:

- Chancery - traditional
- Charities
- Pensions
- Real estate
- Private client - tax
- Private client - trusts and probate
- Private wealth
- Tax

Clerks' Details

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Qualifications and Appointments

- First Class Honours degree, Philosophy, University of Nottingham
- Distinction, International Relations MA, University of Nottingham
- MPhil, Downing College, Cambridge University
- CPE, City University, London
- Denning, Mansfield, Bowen and Hardwicke Scholarships, Lincoln's Inn
- Commercial experience in United Kingdom, Europe and United States prior to being called to the Bar
- Attorney General's Panel of Counsel to the Crown (B Panel)



Pensions

Jonathan has extensive experience of dealing with cases in the pensions field, including complaints to and appeals from the Pensions Ombudsman. Jonathan regularly acts for the Cabinet Office and the Department of Work and Pensions in relation to pensions disputes. Jonathan is a member of the Association of Pension Lawyers.

Some representative cases include:

- *Gareth Clark v HMRC* [2016] FTT: Acting for HMRC in tax appeal regarding fiscal implications of pensions liberation structure.
- *Ellis v Cabinet Office* [2015] EWCA Civ 252: Acting in the Court of Appeal (with Paul Newman QC) for the Cabinet Office in dispute concerning the meaning of the term "resignation" within the Principal Civil Service Pension Scheme.
- *Webber v Department for Education* [2014] EWHC 4240: Appeal in the High Court from the Pension Ombudsman in respect of limitation regarding recovery of pension overpayments
- Acting for scheme trustee in respect of dispute regarding the proper tax treatment of scheme investments (with Michael Furness QC).
- Acting for scheme trustee in proceedings to recover assets transferred out of scheme to former trustee (with Robert Ham QC).
- Acting for the Pensions Ombudsman in judicial review claim.
- Acting for scheme member in respect of a breach of trust claim against scheme trustee.