

PENSION LECTURES 2018

The Edward Nugee Memorial Lectures

June 2018, 58VE | From 6.30pm

Wilberforce Chambers invites you to a series of lectures by senior practitioners on current topics of particular interest to pensions lawyers. Wilberforce Chambers has a well-established reputation in the field of pensions law, due in large part to the late Edward Nugee QC, to whose memory these lectures are dedicated. The first lecture will look at the liabilities of SIPP providers, the second covers the Pensions Regulator's anti-avoidance powers, while the third looks at some common things that go wrong and how to fix them, and the final lecture looks at claims against trustees.

Lecture 1

Tuesday 5 June
6.30pm

Duties and liabilities of SIPP providers

Paul Newman QC and Emily Campbell

- Respective jurisdictions of Pensions Ombudsman and FOS
- Joint memorandum
- Consequences of proceeding through either route
- Regulated activities relating to SIPPs
- Liability under financial services legislation/trust law/negligence
- Common examples of abuses of SIPPs

Lecture 2

Tuesday 12 June
6.30pm

The Pensions Regulator's powers: the times they are a-changin'

Michael Tennet QC and Edward Sawyer

- Moral hazard in takeovers and corporate restructurings
- Contribution Notices for avoiding employer debt – a changing approach?
- Section 72 PA 2004 – the limits of the power to request information
- Section 231 PA 2004 – setting contributions
- The White Paper – where next?

Lecture 3

Tuesday 19 June
6.30pm

Recurring nightmares: everyday technical problems and the issues to which they can give rise

Jonathan Hilliard QC, David Pollard and James McCreath

- What to do when members and former members have been under or over-paid, and how much effort to put into finding a survivor
- The consequences of defective appointments of trustees, and the extent of ratification
- Partially defective retrospective amendments, Courage problems and severance generally after *Wedgwood v Salt*

Lecture 4

Tuesday 26 June
6.30pm

Litigation against Pension Scheme Trustees

Fenner Moeran QC and Thomas Robinson

- Enforcement against a trustee's pension rights: ss. 91 & 92 Pensions Act 1995
- When does a claim survive a trustee's bankruptcy: s.281(3) Insolvency Act 1986
- Considerations arising from a trustee's insurance policy
- Other routes to success

Price:

£70 + VAT per lecture
Discount offer: £250 + VAT
for booking all 4 lectures
(1,2,3 and 4)

CPD:

1.0 hours per lecture

Venue:

58VE
58 Victoria Embankment,
London EC4Y 0DS

Bookings:

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