

TRUSTS CONFERENCE 2021

Wilberforce
CHAMBERS

WEBINARS & VIRTUAL NETWORKING

23rd and 25th February 2021

From 5pm (UK time)

Join via Zoom

Free to attend

Timetable

Webinar 1: Tuesday 23rd February 2021

TIMES IN UK TIME

- 5.00pm Opening remarks from Andrew Mold QC
- 5.05pm **Now you see me, now you don't: the disappearing trust**
Panel discussion chaired by Andrew Mold QC
Panellists: Tiffany Scott QC, Edward Sawyer and Joseph Steadman
- *Webb v Webb* [2020] UKPC 22.
 - The limits on reserving powers – practical considerations.
 - Illusory trusts and sham.
 - The irreducible core.
 - Legislative intervention.
- 5.40pm **Trusts, trustees and costs: funding and special rules**
Panel discussion chaired by Fenner Moeran QC
Panellists: Daniel Hall (Burford Capital), Gilead Cooper QC and Jamie Holmes
- Litigation funding in trust disputes – what's the payout? If the benefit is reconstitution of a discretionary trust fund, how does the funder get paid? And should trustees take into account funders' claims in exercising powers of appointment?
 - Constructive trustees' costs – entitlements qua trustee, costs of administration of estate, dangers of litigious actions etc.
 - Minors and patients costs – assessment under CPR 46.4 and 21.12.
 - Beddoe applications – how to deal with estimated costs of proceedings.
- 6.15pm Closing remarks from Andrew Mold QC followed by virtual networking

Webinar 2: Thursday 25th February 2021

TIMES IN UK TIME

- 5.00pm Opening remarks from Jonathan Hilliard QC
- 5.05pm **Seeking novel orders in respect of trusts: how far you can push the Court's supervisory jurisdiction?**
Panel discussion chaired by Jonathan Hilliard QC
Panellists: Clare Stanley QC, Michael Ashdown and Caspar Bartscherer
- What powers does the Court have in surrender of discretion cases, and how does this affect protectors and other power-holders? *Lehtimaki* (2020) England.
 - New ways of dealing with invalidly appointed trustees: *Re C* (2019) Bermuda.
 - Blessing of "outline" decisions: e.g. *Kwong* (2017) Jersey.
 - Saving defective executions of power: the *Shinovic* (2012) Jersey line of cases.
 - Having a dialogue with the Court: *Re F* (2013) Guernsey.
- 5.40pm **Trustees, injunctive relief and Beddoe proceedings**
Panel discussion chaired by Zoë Barton QC
Panellists: Brian Green QC, Anna Littler and James Goodwin
- Trustees on the attack: seeking injunctive relief.
 - Trustees in defence: responding to applications for injunctions.
 - Beddoe relief:
 - Urgent and retrospective applications
 - Appeals
 - When is it inappropriate to seek Beddoe relief?
- 6.15pm Closing remarks from Jonathan Hilliard QC followed by virtual networking

For further information, please email seminars@wilberforce.co.uk
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