

PENSIONS LECTURES 2021

The Edward Nugee Memorial Lectures

June 2021 | On Zoom

Wilberforce Chambers invites you to our latest series of lectures by pension law practitioners on current topics of particular interest to pensions lawyers. Wilberforce Chambers has a well-established reputation in the field of pensions law, due in large part to the late Edward Nugee QC, to whose memory these lectures are dedicated. The first lecture of 2021 will look at recent developments in overpayments and underpayments; the second covers DB pensions and corporate insolvency, where we are delighted to be joined by Gary Squires of Lincoln Pensions; the third looks at topical issues in public sector pensions; and the final lecture will cover tax tribunal topical issues and pensions trustee companies following *Lehtimäki*.

LECTURE 1 FRIDAY 11TH JUNE AT 11AM

Chaired by Emily McKechnie

Overpayments and underpayments – recent developments

Speakers: Andrew Mold QC, Edward Sawyer, Tom Robinson and Simon Atkinson

- The latest on recovery of overpayments: limitation, recoupment and s 91 PA 1995
- Equitable set-off in statutory schemes: *Re Mr E*, PO-29198
- The effect of limitation periods on claims for benefit underpayments following *Lloyds* and *Axminster*

LECTURE 2 WEDNESDAY 16TH JUNE AT 11AM

Chaired by Jonathan Hilliard QC

DB pensions and corporate insolvency – double jeopardy?

Speakers: Gary Squires (Lincoln Pensions) and Michael Tennet QC

- Directors' duties to stakeholders
- Timing of insolvency proceedings
- Competing claims and constituencies
- Settlement of claims

LECTURE 3 TUESDAY 22ND JUNE AT 11AM

Chaired by Emily Campbell

Topical issues in public sector pensions

Speaker: Paul Newman QC

- Exit credits in the LGPS
- The legal effect of strategy statements
- Investment issues
- Where are we on *McCloud* and *Sargeant*?

LECTURE 4 WEDNESDAY 30TH JUNE AT 11AM

Chaired by Francesca Mitchell

From the tax tribunals...

Speaker: Emily Campbell

- *SIPPchoice* and contributions *in specie*
- *Hymanson* and mistaken contributions
- *Bella Figura*, discovery assessments and waiver of the scheme sanction charge
- *Gammell v HMRC* and late applications for transitional protection
- A thread of principle: reasonable taxpayer excuse?

Pensions trustee companies: an update after *Lehtimäki* [2020] UKSC 33

Speakers: Robert Ham QC and David Pollard

- What did the Supreme Court decide?
- Courts giving directions to fiduciaries after *Lehtimäki*?
- Impact on pension trustee companies?
- Impact on directors of trustee companies?

For further information, please email seminars@wilberforce.co.uk or alternatively you can telephone on +44 (0)207 306 0102